

# Nuvoton Technology Corporation

## 4Q'25 Investor Conference

Feb 12, 2026



# Agenda



**Nuvoton Financial Results**



**Nuvoton 4Q'25 Business Update**



**Q&A**

# Safe Harbor Notice

- ❖ We have made forward-looking statements in this presentation. Our forward-looking statements contain information regarding, among other things, our financial condition, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projects are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us.
- ❖ We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future event or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed in this conference might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.
- ❖ The information contained herein shall also not constitute an offer to sell or a solicitation of an offer to buy the company's securities nor shall there be any sale of such securities in any state or country in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or country.

# Nuvoton Financial Results



# Statement of Comprehensive Income - Consolidated

Unit: NT\$ M	4Q'25		3Q'25		QoQ	
	Amount	%	Amount	%	Amount	%
<b>Net Revenue</b>	7,040	100	7,272	100	(232)	-
<b>Gross Profit</b>	2,413	34.3	2,597	35.7	(184)	(1.4)
<b>Operating Income</b>	(684)	(10)	(516)	(7)	(168)	(3)
<b>Non-Operating Income</b>	22	-	45	1	(23)	(1)
<b>Income before Income Tax</b>	(662)	(9)	(471)	(6)	(191)	(3)
<b>Net Income (Loss)</b>	(694)	(10)	(513)	(7)	(181)	(3)
<b>EPS (NTD)</b>	(1.65)		(1.22)		(0.43)	

# Balance Sheet - Consolidated

Unit: NT\$ M	Dec 31 '25		Sep 30 '25		QoQ	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalents	7,203	24	9,584	29	(2,381)	(5)
Accounts Receivable	3,964	13	4,239	13	(275)	-
Other Receivable	318	1	508	1	(190)	-
Inventories	6,217	21	6,188	19	29	2
Long-Term Investments	2,722	9	2,723	8	(1)	1
Property, Plant, Equipment and R.O.U	7,670	25	7,702	23	(32)	2
Others	1,897	7	1,855	6	42	1
<b>Total Assets</b>	<b>29,991</b>	<b>100</b>	<b>32,799</b>	<b>100</b>	<b>(2,808)</b>	<b>-</b>
<b>Current Liabilities</b>	<b>8,842</b>	<b>29</b>	<b>10,972</b>	<b>34</b>	<b>(2,130)</b>	<b>(5)</b>
<b>Non-Current Liabilities</b>	<b>8,031</b>	<b>27</b>	<b>8,010</b>	<b>24</b>	<b>21</b>	<b>3</b>
<b>Total Liabilities</b>	<b>16,873</b>	<b>56</b>	<b>18,982</b>	<b>58</b>	<b>(2,109)</b>	<b>(2)</b>
<b>Total Equity</b>	<b>13,118</b>	<b>44</b>	<b>13,817</b>	<b>42</b>	<b>(699)</b>	<b>2</b>
<b>Debt/Equity Ratio</b>	<b>1.3</b>		<b>1.4</b>			

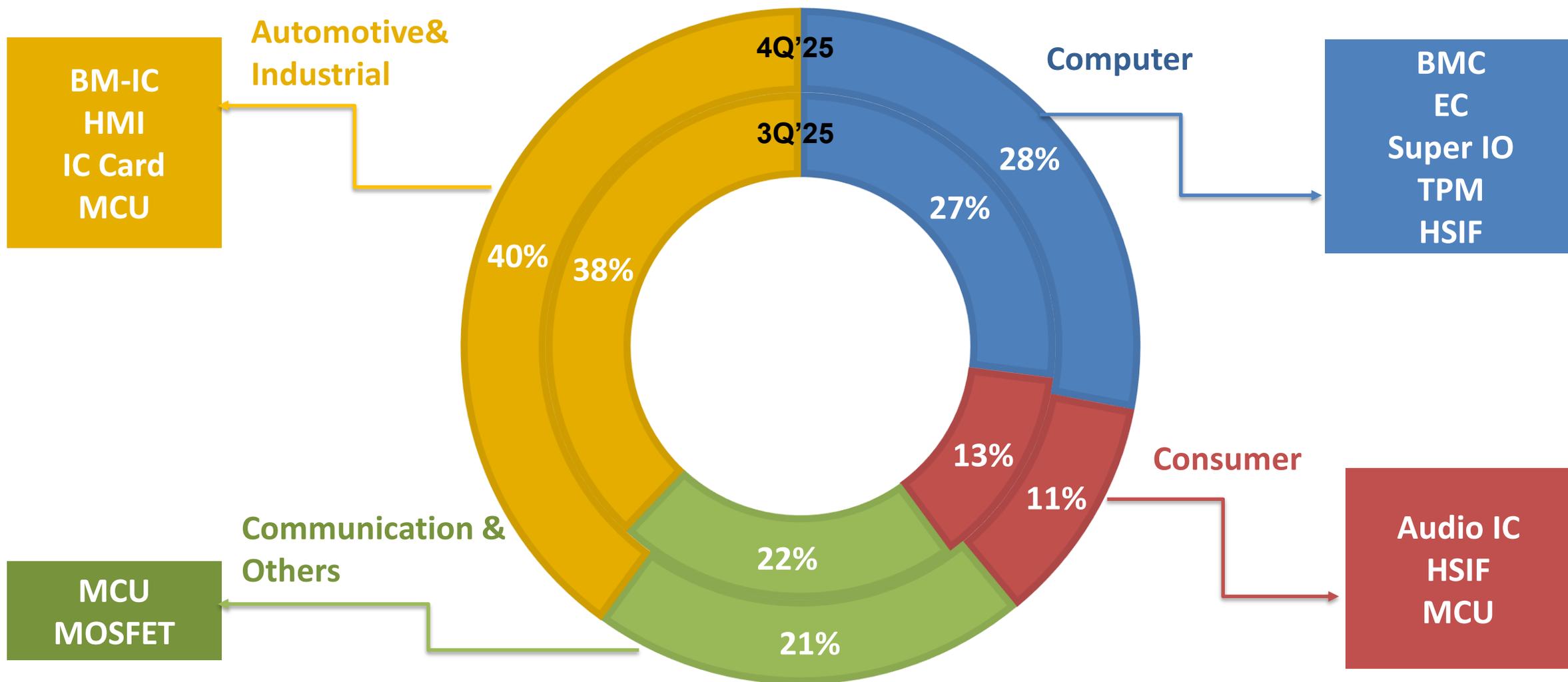
# Statement of Cash Flows - Consolidated

	4Q'25	3Q'25	2Q'25
Unit: NT\$ M	Amount	Amount	Amount
<b>Cash Flows from Operating Activities</b>	349	58	202
<b>Cash Flows from Investing Activities</b>	(395)	(124)	(254)
<b>Cash Flows from Financing Activities</b>	(2,331)	(242)	217
<b>Cash &amp; Cash Equivalents</b>	7,203	9,584	9,685

# Nuvoton 4Q'25 Business Update



# 4Q'25 Revenue by 4C Applications



Note: Foundry revenue was not included in the numbers .

# Nuvoton 4Q'25 Business Update (1)

## Automotive & Industrial

- ❖ Design-win of the 4th-generation BM-IC for new electric vehicle platform to Japanese customer
- ❖ Design-in of a TOF sensor for occupant classification system to new European customer, compliant with US FMVSS 208 and further enhancing in-cabin safety applications
- ❖ Launched NuMicro® M5531 series microcontrollers, designed for advanced digital signal processing and enhanced with high-performance computing and advanced security features for connected devices, industrial automation, smart buildings, and HMI applications

# Nuvoton 4Q'25 Business Update (2)

## Computer

- ❖ Mass production of OpenTitan<sup>®</sup> based security chip, as the new-generation security solution for Chromebooks
- ❖ NPCX499 EC chip passed FIPS 140-3 certification, becoming Nuvoton's first FIPS-certified chip supporting PQC (LMS/HSS), demonstrating our strong expertise in security technologies

## Communication

- ❖ Design-in of our CSP MOSFET for foldable smartphones, which is expected to increase the number of MOSFETs used per device

# Questions & Answers