

# Nuvoton Technology Corporation

## 3Q'24 Investor Conference

Nov 5, 2024



# Agenda



**Nuvoton Financial Results**



**Nuvoton 3Q'24 Business Update**



**Q&A**

# Safe Harbor Notice

- ❖ We have made forward-looking statements in this presentation. Our forward-looking statements contain information regarding, among other things, our financial condition, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projects are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us.
- ❖ We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future event or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed in this conference might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.
- ❖ The information contained herein shall also not constitute an offer to sell or a solicitation of an offer to buy the company's securities nor shall there be any sale of such securities in any state or country in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or country.

# Nuvoton Financial Results

# Statement of Comprehensive Income - Consolidated

Unit: NT\$ M	3Q'24		2Q'24		YTD	
	Amount	%	Amount	%	Amount	%
<b>Net Revenue</b>	7,957	100	8,228	100	24,653	100
<b>Gross Profit</b>	2,972	37.3	2,821	34.3	9,327	37.8
<b>Operating Income</b>	(32)	-	(191)	(2)	233	1
<b>Non-Operating Income</b>	(4)	-	240	3	186	1
<b>Income before Income Tax</b>	(35)	-	49	1	419	2
<b>Net Income (Loss)</b>	(105)	(1)	(21)	-	282	1
<b>EPS (NTD)</b>	(0.25)		(0.05)		0.67	

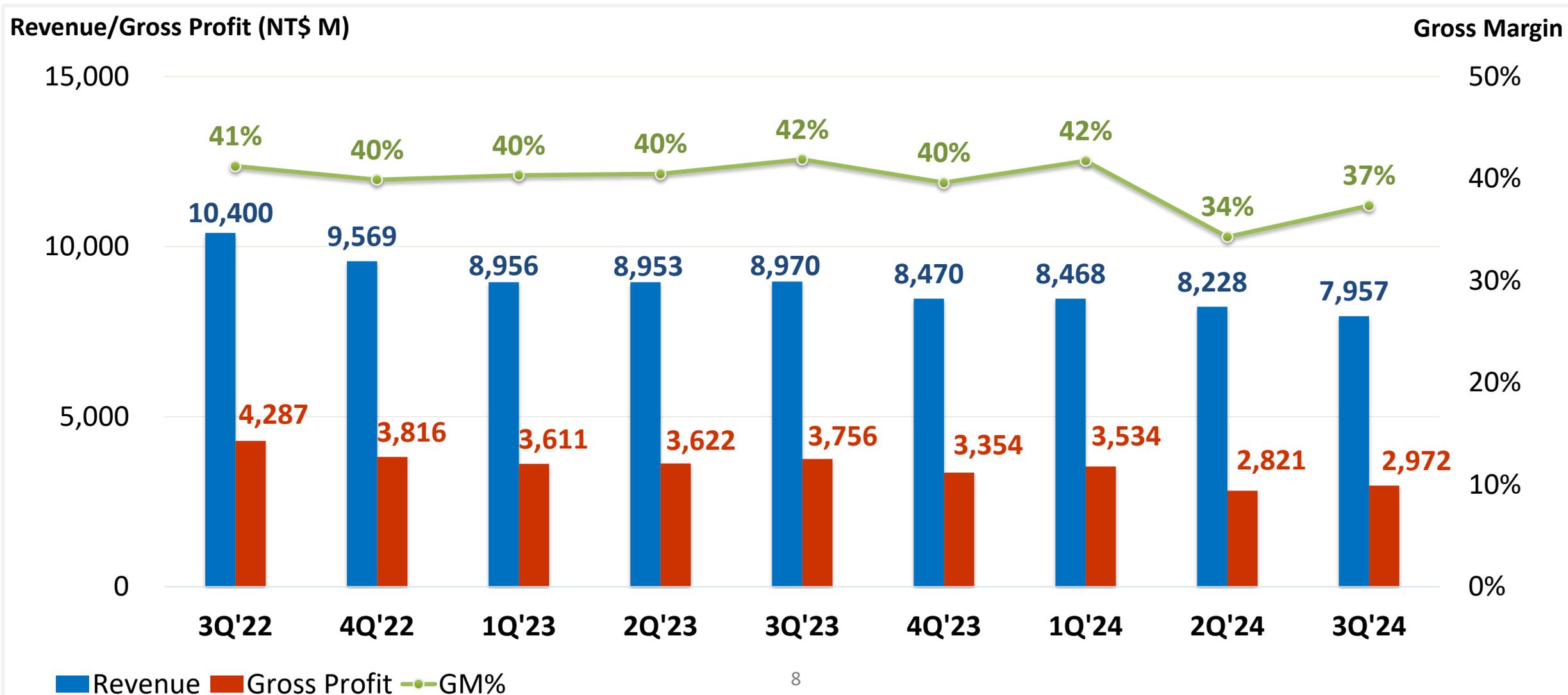
# Balance Sheet - Consolidated

Unit: NT\$ M	Sep 30 '24		June 30 '24		March 31 '24	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalents	5,272	17	7,144	23	6,433	20
Accounts Receivable	4,013	13	4,015	13	4,698	15
Other Receivable	509	2	512	2	555	2
Inventories	6,759	22	6,160	20	7,060	22
Long-Term Investments	3,441	11	3,252	10	3,210	10
Property, Plant, Equipment and R.O.U	8,496	28	7,769	25	7,966	25
Others	2,226	7	1,877	7	1,863	6
<b>Total Assets</b>	<b>30,716</b>	<b>100</b>	<b>30,729</b>	<b>100</b>	<b>31,785</b>	<b>100</b>
<b>Current Liabilities</b>	<b>9,102</b>	<b>30</b>	<b>9,555</b>	<b>31</b>	<b>9,480</b>	<b>30</b>
<b>Non-Current Liabilities</b>	<b>5,512</b>	<b>18</b>	<b>5,733</b>	<b>19</b>	<b>6,448</b>	<b>20</b>
<b>Total Liabilities</b>	<b>14,614</b>	<b>48</b>	<b>15,288</b>	<b>50</b>	<b>15,928</b>	<b>50</b>
<b>Total Equity</b>	<b>16,102</b>	<b>52</b>	<b>15,441</b>	<b>50</b>	<b>15,857</b>	<b>50</b>
<b>Debt/Equity Ratio</b>	<b>0.9</b>		<b>1</b>		<b>1</b>	

# Statement of Cash Flows - Consolidated

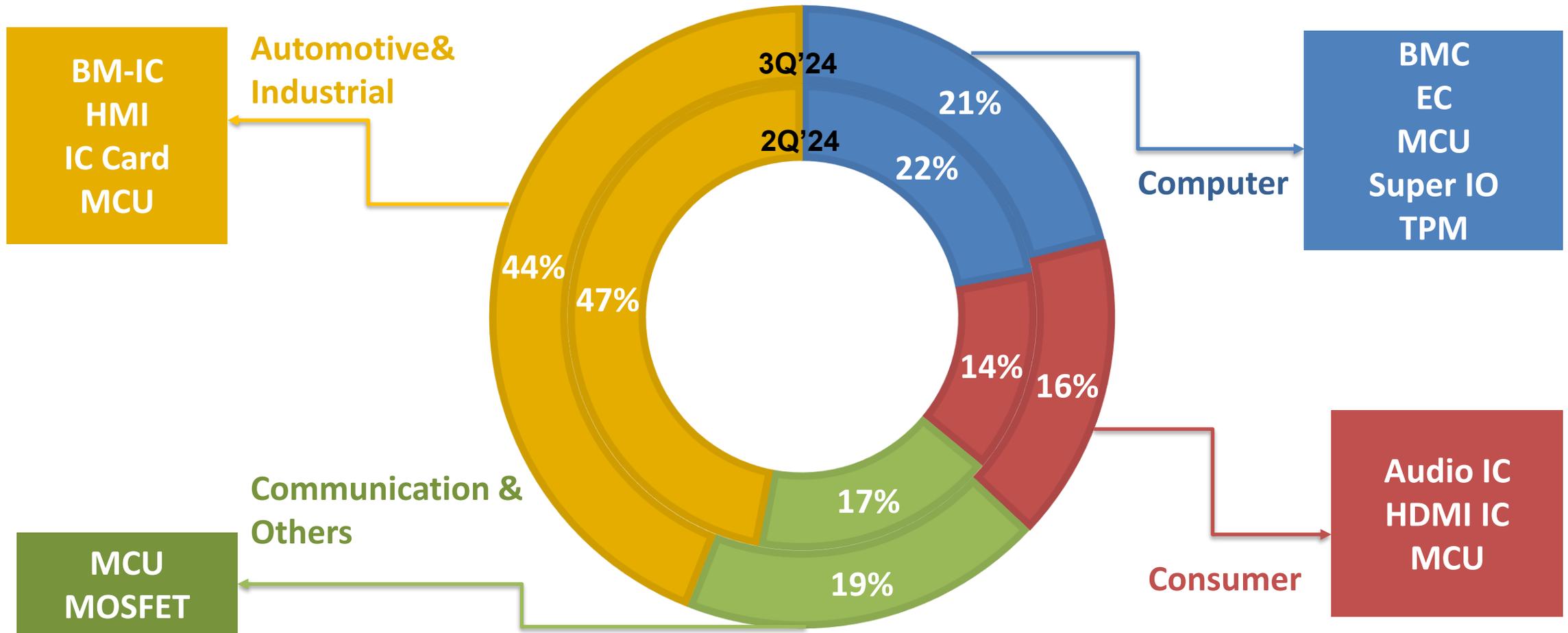
	3Q'24	2Q'24	1Q'24
Unit: NT\$ M	Amount	Amount	Amount
<b>Cash Flows from Operating Activities</b>	(701)	1,548	1,078
<b>Cash Flows from Investing Activities</b>	(407)	(739)	(346)
<b>Cash Flows from Financing Activities</b>	(1,008)	43	(662)
<b>Cash &amp; Cash Equivalents</b>	5,272	7,144	6,433

# Revenue and GM Trend - Consolidated



# Nuvoton 3Q'24 Business Update

# 3Q'24 Revenue by 4C Applications



# Nuvoton 3Q'24 Business Update (1)

## Automotive & Industrial

- ❖ Mass production of 4<sup>th</sup> generation BM-IC to Japanese customer
- ❖ Mass production of the new TOF sensor with an integrated distance calculation circuit for autonomous forklift
- ❖ Design-win of the digital power MCU for energy storage system to Japanese customer

# Nuvoton 3Q'24 Business Update (2)

## Computer

- ❖ Jointly demonstrated a multi-node BMC solution with Intel at 2024 OCP Summit
- ❖ Design-win of new CSP MOSFET for NB battery protection to Taiwan PC customer

# Nuvoton 3Q'24 Business Update (3)

## Consumer

- ❖ Mass production of a CSP MOSFET for gaming controller to Japanese customer
- ❖ Design-in of the new TOF sensor for monitoring human behavior in elderly care facilities to Japanese camera vendor
- ❖ Design-in of the new Arm<sup>®</sup> Cortex<sup>®</sup>-M4 core inverter MCU for washing machine to Korean customer

# Questions & Answers